

PUBLIC PRIVATE PARTNERSHIPS: INTERNATIONAL TOLL ORGANISATIONS (2ND PART)

Tuesday 21 October 2003 (1.30 – 5.00 p.m.)

SESSION AGENDA & INTRODUCTORY REPORT

SESSION AGENDA

SESSION 1:

Session Chairperson:

Mr. Patick JONES (The International Bridge, Tunnel and Turnpike Association/USA)

1. Mission and Strategy of the IBTTA

Mr. Patick JONES (The International Bridge, Tunnel and Turnpike Association/USA)

2. Technology in Transportation: Cause or Effect?

Mr. Harold W. WORRALL (The International Bridge, Tunnel and Turnpike Association/USA)

3. Fast-tracking to a Nash equilibrium in PPP Loan Negotiations

Mr. David CRUSH (The European Investment Bank)

4. Moving off the gas tax: What it might mean for the toll industry

Mr. Edward J. REGAN (Wilbur Smith Associates/USA)

5. Public Private Partnerships - The Australian Experience

Mr. Paul FORWARD (Roads and Traffic Authority, New South Wales/AUSTRALIA)

6. The Evolution of Toll Road Financing

Mr. José de NOBREGA (Investec Bank/SOUTH AFRICA)

SESSION 2:

Session Chairperson:

Mr. José de NOBREGA (Investec Bank/SOUTH AFRICA)

1. Strategic importance of the Croatian national program of motorway construction and the opportunities for Private Sector involvement

Honorable Minister of Public Works, Reconstruction and Construction/CROATIA

2. The Debt Funding Conundrum – A South African Perspective

Mr. Mike PEO (Nedcor Capital Markets/SOUTH AFRICA)

3. PPP's A legal perspective

Ms. Kantha RATTAY (White & Case/SOUTH AFRICA)

4. Overview of Recent Activity in South Africa in the Road Concession Market

Mr. Leo RÖHRIG (Bakwena Platinum Corridor Concessionaire/SOUTH AFRICA)

5. Structural Evolution of Infrastructure Equity Markets

Mr. Gavin KERR (Macquarie Africa Ltd.)

6. PPP Toolkit and its possibilities and uses

Mr. Anil S. BHANDARI & Mr. Jose L. IRIGOYEN (The World Bank)

7. The role of PPP's in poverty reduction, Asian Development Bank

Mr. Tyrrell DUNCAN (The Asian Development Bank)

8. Panel Discussion: The Future of Toll Road Financing - For Whom the Roads Toll

Moderator: Ms. Marlene HESKETH (Rand Merchant Bank)

The toll road industry is setting the pace of road infrastructure development around the world. The need to establish a *global toll information village* where toll road developers, operators and associated businesses can pool, share, browse and shop for information is of paramount importance if toll roads are to survive the 21st century.

Playing a leading role in harnessing and disseminating this information will be the international toll associations representing their various members. Two such associations, namely the International Bridge, Tunnel and Turnpike Association (IBTTA) and the European Association of Toll Motorway Companies (ASECAP) will be showcasing their organisations as well as deal with some pressing issues facing their organisations and the toll road industry.

IBTTA is an international toll association with 25 member countries and no less than 250 member organisations representing virtually every aspect of the global toll industry.

ASECAP is the only professional European Association of Toll Motorways Companies. It represents 12 European countries.

Also to be discussed is the potential implication of an ultimate conversion to a direct road user charging system for all roadway funds and its implication on the toll industry. New development on electronic toll collection will also be shared.

A paper entitled "Future Shift to Direct Road User Charging: What it might mean for the toll industry" will be delivered as well as the discussion of a case study of a toll operator that has successfully addressed and defeated an anti-tolling campaign.